

Intra-Cellular
T H E R A P I E S

April 16, 2024

Safe Harbor Statement

This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995 that involve risks and uncertainties that could cause actual results to be materially different from historical results or from any future results expressed or implied by such forward-looking statements.

Such forward-looking statements include statements regarding, among other things, our plans to conduct clinical or nonclinical trials and the timing of those trials, including enrollment, initiation or completion of clinical conduct, or the availability of results; plans to have discussions with regulatory authorities regarding our drug development programs; plans to make regulatory submissions to the FDA and the timing of such submissions; whether clinical trial results will be predictive of future real-world results; whether CAPLYTA will serve an unmet need; the goals of our development programs; and our beliefs about the potential utility of our product candidates. All such forward-looking statements are based on management’s present expectations and are subject to certain factors, risks and uncertainties that may cause actual results, outcome of events, timing and performance to differ materially from those expressed or implied by such statements. These risks and uncertainties include, but are not limited to, the following: there are no guarantees that CAPLYTA will be commercially successful; we may encounter issues, delays or other challenges in commercializing CAPLYTA; the COVID-19 pandemic may negatively impact our commercial plans and sales for CAPLYTA; the COVID-19 pandemic may negatively impact the conduct of, and the timing of enrollment, completion and reporting with respect to, our clinical trials; whether CAPLYTA receives adequate reimbursement from third-party payors; the degree to which CAPLYTA receives acceptance from patients and physicians for its approved indications; challenges associated with execution of our sales activities, which in each case could limit the potential of our product; results achieved in CAPLYTA in the treatment of schizophrenia and bipolar depression following commercial launch of the product may be different than observed in clinical trials, and may vary among patients; any other impacts on our business as a result of or related to the COVID-19 pandemic; challenges associated with supply and manufacturing activities, which in each case could limit our sales and the availability of our product; impacts on our business, including on the commercialization of CAPLYTA and our clinical trials, as a result of the conflicts in Ukraine and the Middle East, global economic uncertainty, inflation, higher interest rates or market disruptions; risks associated with our current and planned clinical trials; we may encounter unexpected safety or tolerability issues with CAPLYTA following commercial launch for the treatment of schizophrenia or bipolar depression or in ongoing or future trials and other development activities; our other product candidates may not be successful or may take longer and be more costly than anticipated; product candidates that appeared promising in earlier research and clinical trials may not demonstrate safety and/or efficacy in larger-scale or later clinical trials or in clinical trials for other indications; our proposals with respect to the regulatory path for our product candidates may not be acceptable to the U.S. Food and Drug Administration; our reliance on collaborative partners and other third parties for development of our product candidates; and the other risk factors detailed in our public filings with the Securities and Exchange Commission. All statements contained in this presentation are made only as of the date of this presentation, and the Company undertakes no duty to update this information unless required by law.

Non-Promotional Presentation

This presentation is intended for the investor community only; materials are not intended to promote the products referenced herein or otherwise influence healthcare prescribing decisions.

Study 501 Topline Results

Lumateperone as Adjunctive Therapy in Patients with Major Depressive Disorder

Study 501 Topline Results

Study 501, Lumateperone adjunctive treatment study in patients with major depressive disorder who had an inadequate response to one or two antidepressants

Robust efficacy results

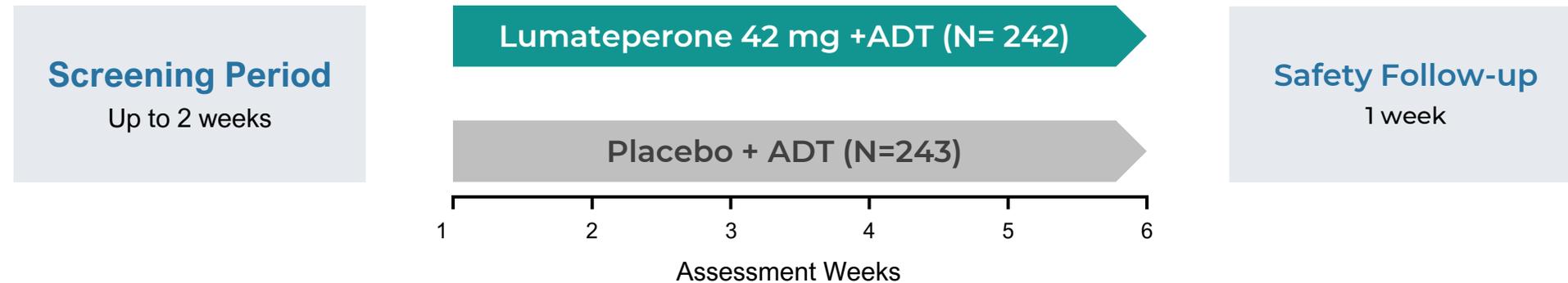
- Lumateperone 42 mg met the primary endpoint of change from baseline at Week 6 on the Montgomery-Åsberg Depression Rating Scale (**MADRS**) total score versus placebo **4.9 point reduction** v. placebo; **p<0.0001**; Cohen's d effect size (**ES**)= **0.61**)
- Lumateperone 42 mg met the key secondary endpoint of change from baseline at Week 6 on the Clinical Global Impression Scale for Severity of Illness (**CGI-S**) (**p<0.0001**; **ES**= **0.67**)

Favorable safety and tolerability profile generally consistent with prior lumateperone trials

Study 501 Study Design

Objective: To evaluate lumateperone 42 mg as adjunctive treatment in adult patients with MDD who are having inadequate response to antidepressant monotherapy (ADT)

Global, multicenter, randomized, double-blind, placebo-controlled clinical trial



Key inclusion criteria

- 18 to 65 years of age
- Meet DSM-5 criteria for MDD
- MADRS ≥ 24 ; CGI-S ≥ 4 ; QIDS-SR-16 ≥ 14
- Inadequate response to ongoing ADT (<50% improvement)

Primary Endpoint

Mean change in MADRS total score at Week 6

Key Secondary Endpoint

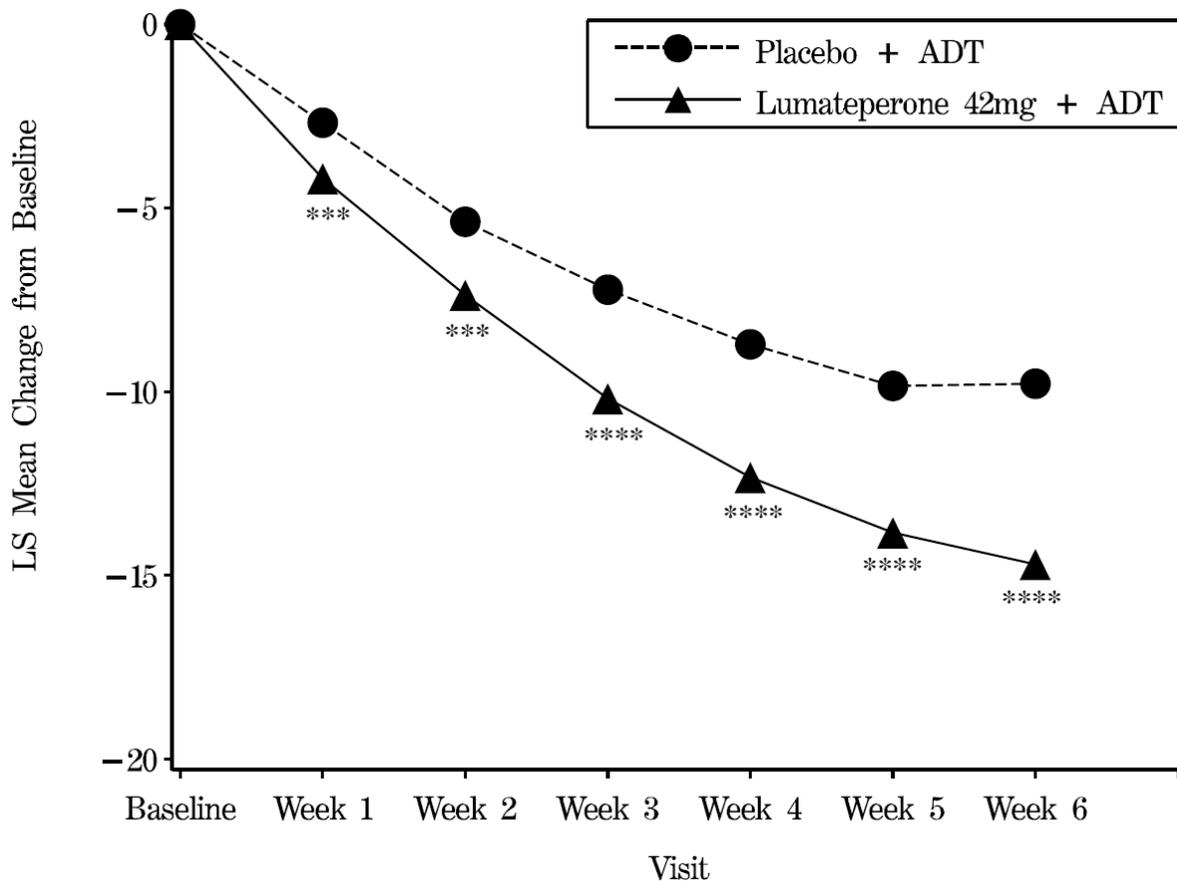
Mean change in CGI-S at Week 6

Demographics and Baseline Characteristics

	Lumateperone 42 mg + ADT (N=241)	Placebo + ADT (N=243)
Age (years), Mean ± SD	45.0 ± 12.39	45.1 ± 12.51
Gender, n (%)		
Male	83 (34.4)	83 (34.2)
Female	158 (65.6)	160 (65.8)
Race, n (%)		
White	180 (74.7)	191 (78.6)
Black or African American	20 (8.3)	16 (6.6)
Asian	40 (16.6)	33 (13.6)
Other	1 (0.4)	3 (1.2)
Mean Baseline MADRS Score	30.4	30.0
Mean Baseline CGI-S Score	4.7	4.6

Lumateperone Demonstrated a Statistically Significant Reduction on the MADRS Total Score Compared to Placebo at Week 6

MADRS Total Score

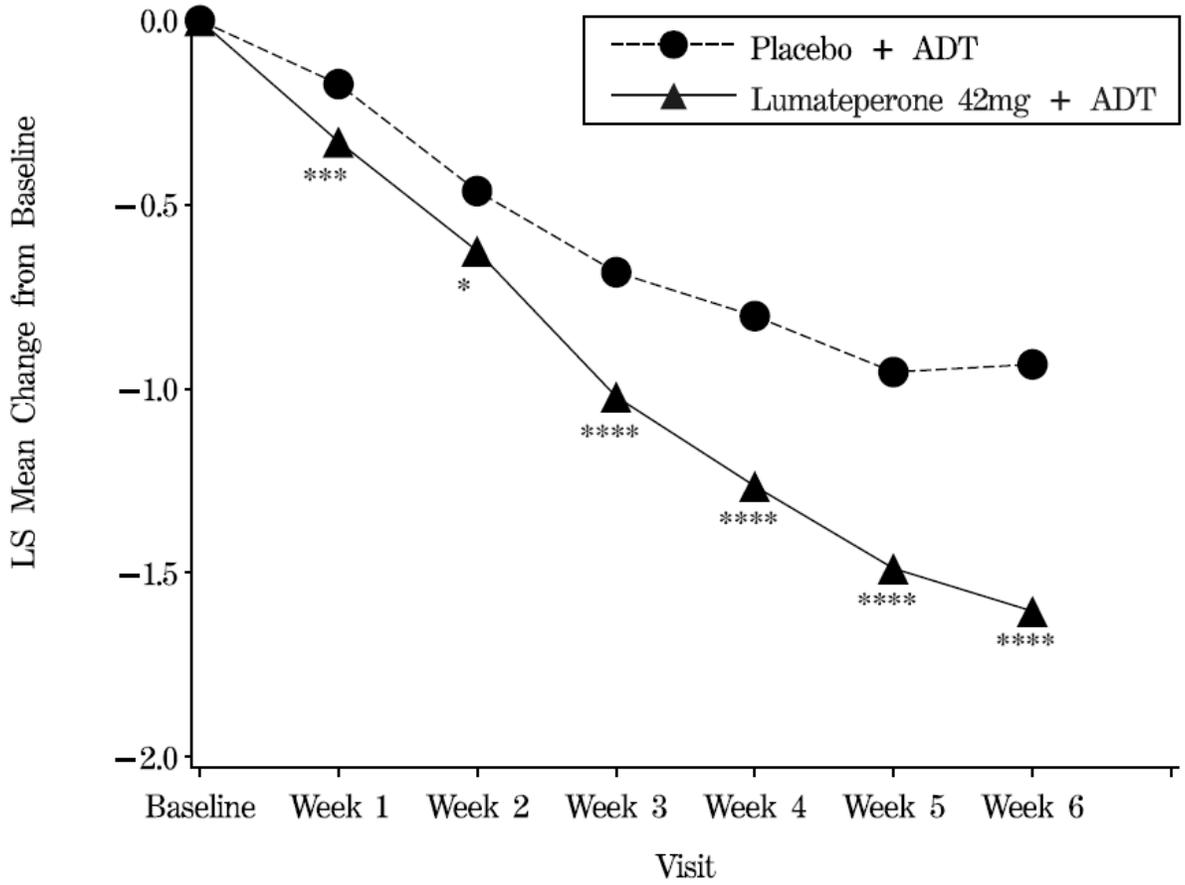


LS mean difference vs placebo
-4.9 points
p < 0.0001
(actual p=0.0000000001413)
 Cohen's d effect size:
0.61

mITT population: Lumateperone N=239, Placebo N=242
 p<0.001 *p<0.0001

Lumateperone Demonstrated a Statistically Significant Reduction on the CGI-S Score Compared to Placebo at Week 6

CGI-S Score



p < 0.0001
(actual p=0.0000000000046)

Cohen's d effect size:
0.67

mITT population: Lumateperone N=239, Placebo N=242
 *p<0.05 ***p<0.001 ****p<0.0001

Lumateperone Robustly Improved Depressive Symptoms as Reported by Patients

Change From Baseline to Day 43 in QIDS-SR-16 Total Score

Measurement Statistics	Lumateperone 42 mg + ADT (N=241)	Placebo + ADT (N=243)
Baseline, Mean (SD)	18.1 (2.31)	17.6 (2.28)
Change from Baseline to Day 43		
n	236	238
LS Mean (SE)	-8.0 (0.33)	-5.6 (0.33)
LSMD vs Placebo (SE)	-2.4 (0.44)	—
95% CI	(-3.23, -1.51)	—
P-Value	<0.0001 (actual p=0.0000000987146)	—

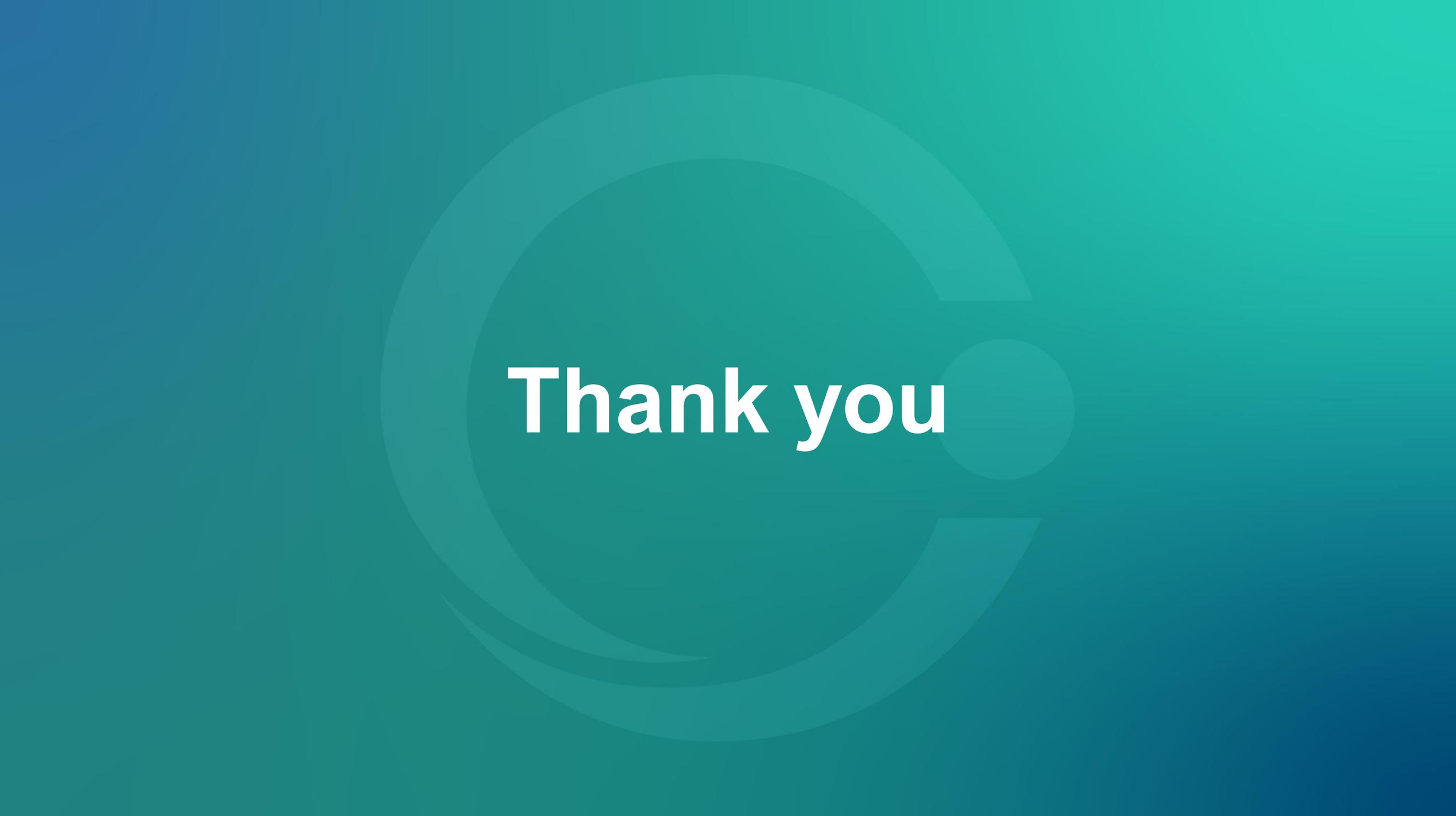
Favorable Safety and Tolerability Profile Generally Consistent with Prior Lumateperone Trials

- Overall discontinuation rate was 6.6% (lumateperone 8.7%, placebo 4.5%)
- Overall treatment emergent adverse events (TEAEs): lumateperone 58.1% and placebo 46.1%
- Discontinuation rates due to TEAEs: lumateperone 5.8% and placebo 0.8%
- Most common adverse events ($\geq 5\%$ lumateperone group and twice placebo): dry mouth (10.8%), fatigue (9.5%), and tremor (5.0%). Adverse events were mostly mild to moderate and resolved within a short period of time
- One serious adverse event reported in placebo group during the double-blind treatment period

Study 501 Conclusions

In this adjunctive treatment study in patients with major depressive disorder who had an inadequate response to one or two antidepressants

- Lumateperone 42 mg plus antidepressant demonstrated **robust efficacy over placebo plus antidepressant on primary endpoint** (MADRS total score) **and key secondary endpoint** (CGI-S score)
- Lumateperone 42 mg plus antidepressant was generally **safe and well tolerated in patients with MDD**
 - Adverse event safety profile in the MDD population was generally consistent with existing lumateperone safety profile in schizophrenia and bipolar depression



Thank you